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HS-4450: Multi-Objective Optimization of a Cantilever Ibeam using an Inclusion Matrix

The inclusion matrix feature passes an already existing set of data to the running process. In this tutorial, the data created from a DOE is passed to an optimization problem which reuses the data. This promotes efficient design exploration practices: an optimization using a direct solver call can still be done in combination with a DOE to study the system without any loss of data. This example focuses on the competing objectives in the design of a cantilever ibeam.

The files used in this tutorial can be found in <hst.zip>/HS-4450/. Copy the files from this directory to your working directory.

Step 1: Perform the Study Setup

- 1. Start HyperStudy.
- 2. To start a new study, click *File* > *New* from the menu bar, or click *on the toolbar*.
- 3. In the **HyperStudy Add** dialog, enter a study name, select a location for the study, and click **OK**.
- 4. Go to the **Define models** step.
- 5. Add a Parameterized File model.
 - a. From the $\ensuremath{\text{Directory}}$, drag-and-drop the <code>ibeam.tpl</code> file into the work area.

Explorer	Directory		<i>s</i> 1	Define Mo	odels	
Name	Size	Туре	-			
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ibeam.tpl	IKE	'tpl File				
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Study_1.xml	3 KE	xml File		10 - 201111	kg	
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- b. In the **Solver input file** column, enter ibeam.py. This is the name of the solver input file HyperStudy writes during any evaluation.
- c. In the **Solver execution script** column, select **Python (py)**.

Active
Label
Varname
Model Type
Resource
Solver input file
Solver execution script
Solver input arguments

1
Image: Model 1
m_1
Image: Provide 1
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- 6. Click *Import Variables*. Four input variables are imported from the *ibeam.tpl* resource file.
- 7. Go to the **Define Input Variables** step.



- 8. Review the input variable's lower and upper bounds ranges.
- 9. Go to the **Specifications** step.

Step 2: Perform the Nominal Run

- 1. In the work area, set the **Mode** to **Nominal Run**.
- 2. Click **Apply**.
- 3. Go to the **Evaluate** step.
- 4. Click *Evaluate Tasks*. An approaches/nom_1/ directory is created inside the study directory. The approaches/nom_1/run_00001/m_1 sub-directory contains the output.hstp file, which is the result of the nominal run, and will be used during the Optimization.
- 5. Go to the **Define Output Responses** step.

Step 3: Create and Define Output Responses

- 1. Create the Iy output response for the y-axis moment of inertia.
 - a. From the **Directory**, drag-and-drop the output.hstp file, located in approaches/nom_1/run_00001/m_1, into the work area.
 - b. In the File Assistant dialog, set the Reading technology to *Altair*® *HyperWorks*® (*HstReaderPdd*) and click *Next*.
 - c. Select **Single item in a time series**, then click *Next*.
 - d. Define the following options, and then click *Next*.
 - Set **Type** to **Output**.
 - Set **Request** to *Iy*.
 - Set **Component** to **Value**.



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Single serial or time series					
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Type:	Output				
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Component:	Value				
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	1.0 1.1 1.2 1.3 1.4 1.5 1.6 1.7 1.8 1.9 2.0 Index				
	< Back Next > Cancel				

- e. Label the output response Iy.
- f. Set Expression to Maximum.

🛫 File Assistant	×					
Create a Data Source & Response						
Creating a new Data Source						
Label: Data Source 1						
Varname: m_1_ds_1						
☑ Linked to a new Response						
Labels Tre						
Varname: m_1_r_1						
Comment: Data Source 1						
Expression: max(m_1_ds_1) Maximum						
< Back Finish Cance	!					



- g. Click *Finish*. The Iy output response is added to the work area.
- 2. Create four more output responses by repeating step 1, except change the **Request** assigned to each output response to the following:

Output Response	Request
Volume	Vol
IZ	Iz
Displacement	d
Frequency1	Freq1

3. Click *Evaluate* to extract output response values.

	Active	Label	Varname	Expression	Value	Comment
1	\checkmark	ly	m_1_r_1	max(m_1_ds_1)	64.034100	Data Source 1
2	\checkmark	Volume	m_1_r_2	max(m_1_ds_2)	5.4400000	Data Source 2
3	\checkmark	IZ	m_1_r_3	max(m_1_ds_3)	8.3381300	Data Source 3 🔐
4	\checkmark	Displacement	m_1_r_4	max(m_1_ds_4)	5.21e-05	Data Source 4
5	\checkmark	Frequency1	m_1_r_5	max(m_1_ds_5)	3205.7200	Data Source 5 …

Step 4: Run a Hammersley DOE Study

- 1. In the **Explorer**, right-click and select **Add** from the context menu.
- 2. In the Add HyperStudy dialog, select DOE and click OK.
- 3. Go to the **Specifications** step.
- 4. In the work area, set the **Mode** to *Hammersley*.
- 5. In the **Settings** tab, verify that the **Number of runs** is 17.
- 6. Click Apply.
- 7. Go to the **Evaluate** step.
- 8. Click *Evaluate Tasks*.
- 9. Go to the **Post-Processing** step.
- 10. Click the *Pareto Plot* tab.

Enable **multi-plot** and select all of the output responses from the **Channel** selector. In the options menu, ensure that **Linear effects** is enabled.

A Pareto Plot shows the ranked influence of the input variables on the output response. For example, for the y-axis moment of the inertia, height has the largest influence and web thickness has the least. In contrast, for the z-axis moment of inertia, the flange length and flange thickness are the most influential variables. The size of the bar



indicates the magnitude of the influence, and the hashed line's slope indicates the sign of the effect: positive or negative. For example, increasing the height will increase Iy, but it will decrease displacement.



Step 5: Run an Optimization Study

- 1. In the **Explorer**, right-click and select **Add** from the context menu.
- 2. In the Add HyperStudy dialog, select Optimization and click OK.
- 3. Go to the Select Input Variables step.
- 4. Review the input variable's lower and upper bound ranges.
- 5. Go to the Select Output Responses step.
- 6. Apply an objective on the Volume output response.
 - a. In the **Objectives** column for **Volume**, click **S**.
 - b. In the pop-up window, set **Type** to *Minimize* and click *OK*.

Add Objective Remove Objective							
Active	Label	Varname	Туре	Target Value	Weighted Sum	Reference Value	
1	Objective 1	obj_1	Minimize 🔻	1.0000000		1.0000000	
						ОК	



- 7. Apply an objective on the Iy output response.
 - a. In the **Objectives** column for Iy, click **•**.
 - b. In the pop-up window, set **Type** to **Maximize** and click **OK**.
- 8. Click Apply.
- 9. Go to the **Specifications** step.
- 10. In the work area, set the Mode to Global Response Search Method (GRSM).

Note: Only the methods that are valid for the problem formulation are enabled.

- 11. Click the *More* tab and define the following settings:
 - Set **Points per Iteration** to 4.
 - Set Use Inclusion Matrix to Without Initial.

GRSM performs a global search, therefore the initial values of the variables are not important and do not have to be used within the optimization.

	Value		
Initial Sample Points	6		
Random Seed	1		
Points per Iteration	4		
Constraint vion tol. (%)	0.5000000		
Max failed evaluations	20000		
Constraint threshold	1.00e-04		
Stop after improvement	1000		
Use Inclusion Matrix	Without Initial 🛛 🔻		
Settings	More		

- 12. Import run data from the DOE using an Inclusion Matrix.
 - a. Click *Edit Matrix* > *Inclusion Matrix* from the top, right corner of the work area.



- b. In the **Edit Inclusion Matrix** dialog, click *Import Values*.
- c. In the **Import Values** dialog, select *Approach evaluation data* and click *Next*.



d. Set the approach to **DOE 1** and click **Next**.

1	Options					
		Value				
	Approach	DOE1(doe_1)	•			

- e. Click Finish.
- f. Review the imported run data and click **OK**.
- 13. Click Apply.
- 14. Go to the **Evaluate** step.
- 15. Click *Evaluate Tasks* to launch the Optimization.
- 16. Go to the **Post-Processing** step.
- 17. Click the **Optima** tab.

Observe the non-dominated front of designs. These points represent the trade-off between the objective of minimizing volume and maximizing the y-axis moment of inertia. In the plot, it is evident that as the moment of inertia increases, the volume increases as well. This curve represents the trade-off of the best available designs given the competing objective requirements.



18. Click the **Scatter** tab to plot the objectives along the same axes shown in the Optima plot.

This scatter plot shows all of the runs from the optimization. When comparing the scatter and optima plots, note that the optima plot contains only a subset of runs which



are non-dominated. A dominated design is a design for which both objectives could be improved. A non-dominated design is one in which one objective may only be improved at the expense of another.



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